**Template 1: Account Summary Email**

**Subject:** Your Monthly Account Summary – [Name]  
Hi **[Name]**,  
Here’s your account summary:  
💰 **Account Balance:** $[Account Balance]  
📊 **Credit Score:** [Credit Score]  
🏦 **Annual Income:** $[Annual Income]  
For questions, contact us at **[Email]**.  
Best regards,  
**[Finance Company Name]**

**Template 2: Account Balance Alert**

**Subject:** Your Account Balance – $[Account Balance]  
Hi **[Name]**,  
Your current account balance is **$[Account Balance]**.  
If you need assistance, contact us at **[Email]**.  
Thank you,  
**[Finance Company Name]**

**Template 3: Credit Score Update**

**Subject:** Your Credit Score Has Been Updated  
Hi **[Name]**,  
Your updated credit score is **[Credit Score]**.  
Contact us at **[Email]** for credit improvement tips.  
Sincerely,  
**[Finance Company Name]**

**Template 4: Annual Income Verification**

**Subject:** Verify Your Annual Income – [Annual Income]  
Hi **[Name]**,  
We have your annual income recorded as **$[Annual Income]**.  
Please contact us at **[Email]** if any updates are needed.  
Thank you,  
**[Finance Company Name]**

**Template 5: Account Review Invitation**

**Subject:** Schedule Your Account Review – [Name]  
Hi **[Name]**,  
We’d love to review your account with you.  
💰 Balance: $[Account Balance] | 📊 Credit Score: [Credit Score]  
Contact us at **[Email]** to schedule your review.  
Best regards,  
**[Finance Company Name]**

**Template 6: Financial Planning Offer**

**Subject:** Financial Planning Assistance Available  
Hi **[Name]**,  
With an annual income of **$[Annual Income]**, we can help plan your financial future.  
Contact us at **[Email]** for a free consultation.  
Thank you,  
**[Finance Company Name]**

**Template 7: Account Statement Request**

**Subject:** Request for Account Statement – [Name]  
Hi **[Name]**,  
We’ve received your request for an account statement.  
We’ll send it to **[Email]** shortly.  
Best regards,  
**[Finance Company Name]**

**Template 8: Payment Reminder**

**Subject:** Payment Reminder – [Name]  
Hi **[Name]**,  
This is a reminder that a payment is due.  
💰 Account Balance: $[Account Balance]  
Please contact us at **[Email]** for details.  
Thank you,  
**[Finance Company Name]**

**Template 9: Loan Offer Email**

**Subject:** Loan Offer Based on Your Income – [Name]  
Hi **[Name]**,  
With an annual income of **$[Annual Income]**, you’re eligible for a loan.  
Contact us at **[Email]** to learn more.  
Best,  
**[Finance Company Name]**

**Template 10: Contact Information Update**

**Subject:** Keep Your Contact Info Updated – [Name]  
Hi **[Name]**,  
Please ensure your contact info is current.  
If this is your correct email (**[Email]**), no action is needed.  
Otherwise, contact us to update it.  
**[Finance Company Name]**